

Version 5.0 electronic Registration Training Portfolio

An introduction to OneFile

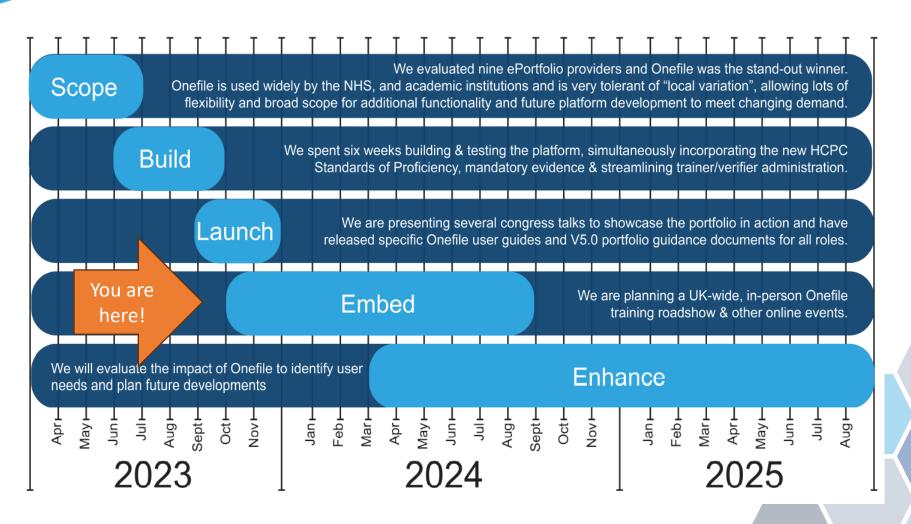
Jim Taylor

PhD, FIBMS, SFHEA, MRSB CSciTeach

IBMS Head of Digital Education

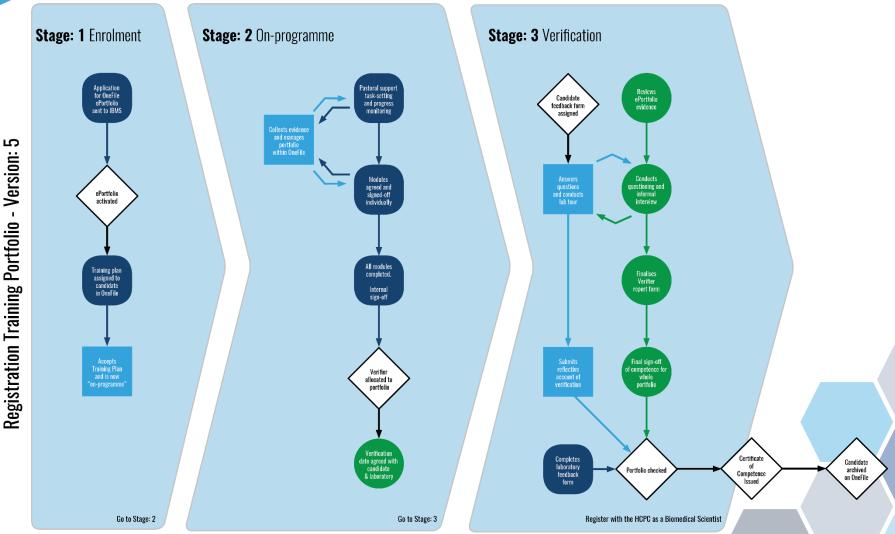


Why OneFile – Scoping & Due diligence





Version 5.0 – Workflow





Workplace Roles & Responsibilities

- Very little "on the ground" has changed
 - We're using a different tool the training isn't different!
 - Your candidates still need the same support and guidance
- This is a new system for everyone, but remember when:
 - You first used a mobile phone...
 - You got your first social media account...
 - You got Sky TV...

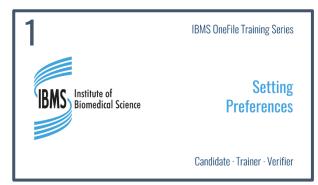


Getting started...



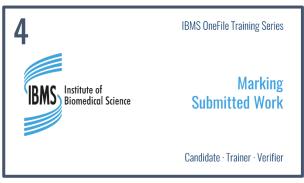


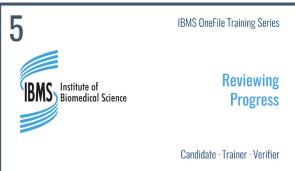
Getting started...













www.ibms.org/education/onefile/user-videos/



Perspectives on OneFile

The Roles

Collect and record evidence in the Portfolio because I am training to be a biomedical scientist. I hold an accredited degree, or I am completing a university placement/apprenticeship in an approved training.

Sign-off individual pieces of evidence for candidates, but I am NOT responsible for other aspects of training, or for ensuring the candidate has completed whole modules, or finished the portfolio.

Guide the candidate through evidence collection and provide professional and pastoral support during their training. I am the person responsible for arranging meetings with the candidate and signing-off modules.

Have oversight of a number of candidates and/or trainers in my laboratory for line management purposes. I want to check candidates stay on track, and that trainers are not overloaded. Conduct online and/or in-person verifications for candidates who have finished the Registration Training Portfolio.

Candidate

Your trainer, training manager or laboratory manager will include your contact details on the Registration Training Portfolio application form as the named candidate. We will send electronic enrolment paperwork directly to you, to set-up your ePortfolio.

Witness

This is the only Onefile role which does NOT require a login. The candidate will record your training input in their portfolio and their main trainer will confirm that you are suitably qualified to sign-off the section.

Trainer

The first time you are listed on a portfolio application form as a trainer, we will send you a set of login details and create your account. Additional candidates can then be added to your account as necessary.

Observer

This role can see everything happening in your laboratory, but cannot sign-off evidence or modules. You can run reports on candidate progress and trainer allocation to help with local line management.

Verifier

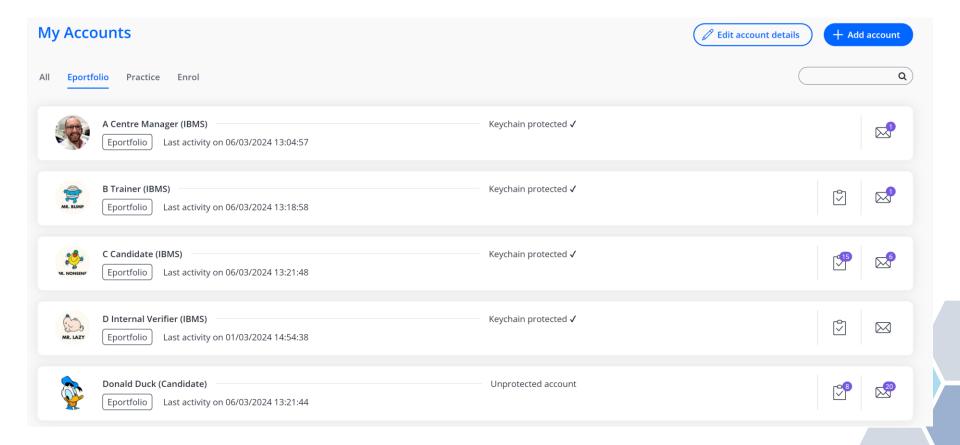
You can access all evidence of portfolios assigned to you, read feedback and (add your own comments/ feedback. Virtual visits can be arranged and if the portfolio fails you can easily highlight where, and how to address your concerns.



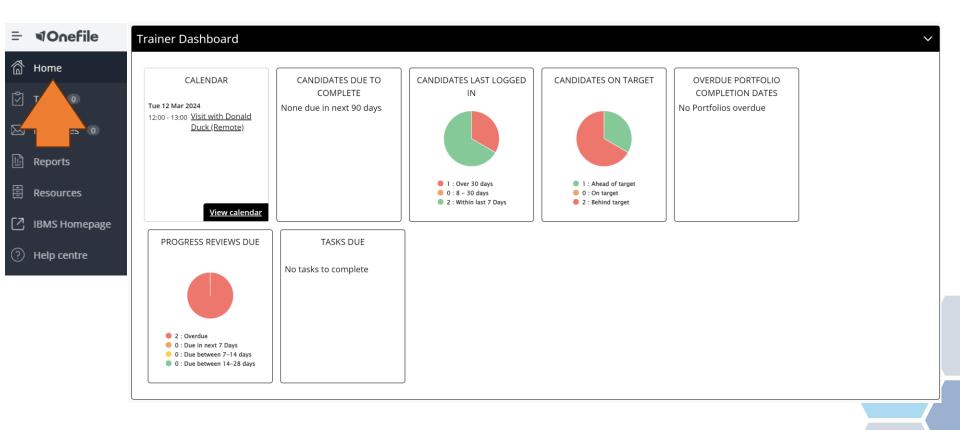
◀Onefile				
Eportfolio	Eforms	CPD		
Username or Keychain E	mail			
Password				
Forgot password?				
	Login			
Login area Eportfolio)	•		
€ SSO) (Mic	crosoft		



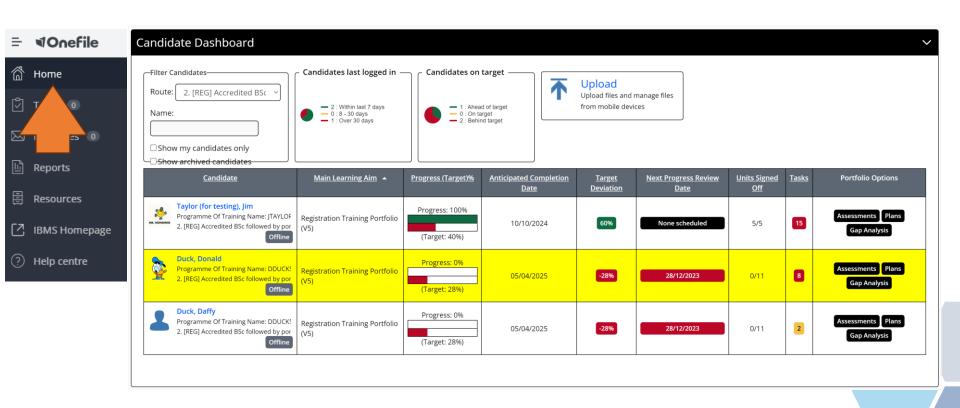




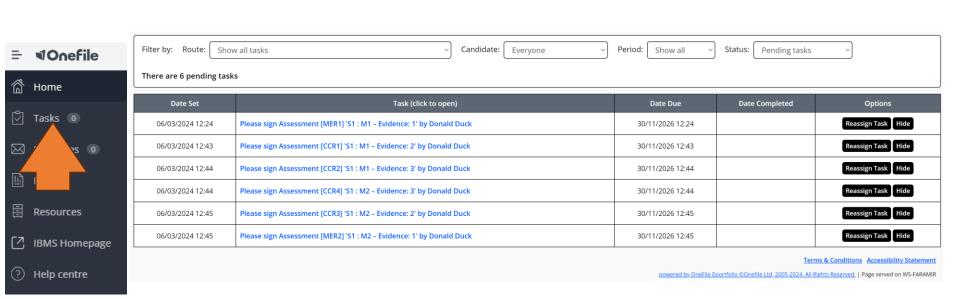








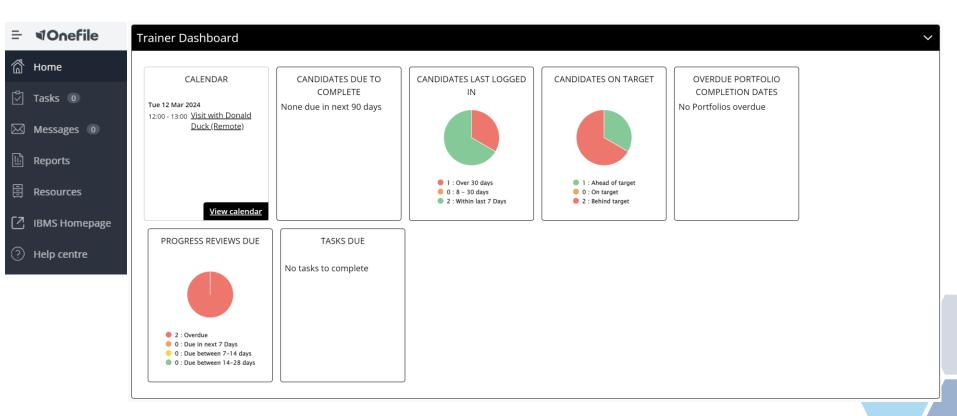






Issuing a Training Plan





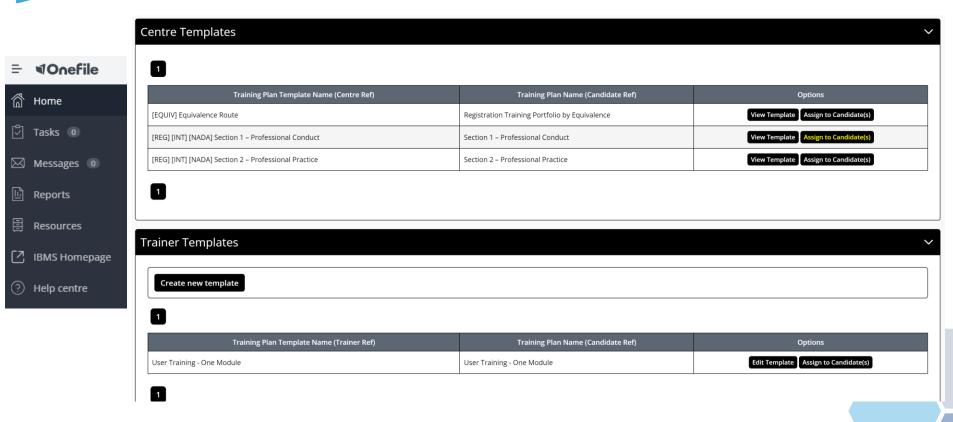
• Starting from the trainer dashboard...





Scroll to the bottom and click "Training plan templates"





A list of prepared templates is presented



Help centre

Functionality as a Trainer

=	√Onefile	Assign Training Plan to Candidate (s)
	Home	All routes Only routes that use the assessment method(s) set in this Training Plan are shown
Š	Tasks 0	Show candidates studying at least one unit set in this Training Plan (remove tick to show all candidates)
\boxtimes	Messages 0	Only show candidates who have not been set any of the Written Questions or Assessment Templates set in this Training Plan Hide candidates already assigned to this Training Plan.
	Reports	Select All Deselect All Duck, Daffy Duck, Donald Taylor (for testing), Jim
	Resources	
	IBMS Homepage	

• Choose who you want to release the training plan to...



=	∜O∩efile	Training Plan
<u></u>	Home	
Š	Tasks 0	Title: Section 1 – Professional Conduct
\boxtimes	Messages 0	Date: 08/03/2024 ☐ Type: ○ Remote session ● Face-to-face visit
	Reports	Set Next Planned Visit —
	Resources	Start Date: Start Time: Start
C	IBMS Homepage	End Date: End Time: End Time:
?	Help centre	

• Select "remote session" and uncheck "Set planned visit"



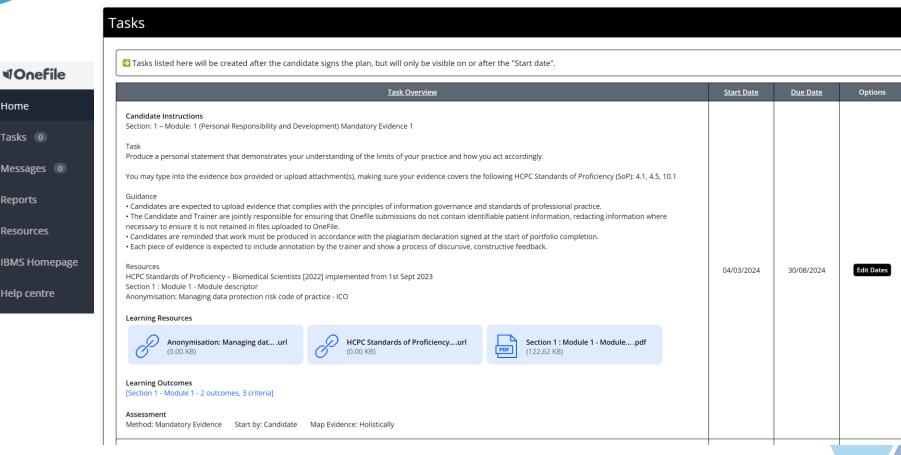
√Onefile

Reports

Resources

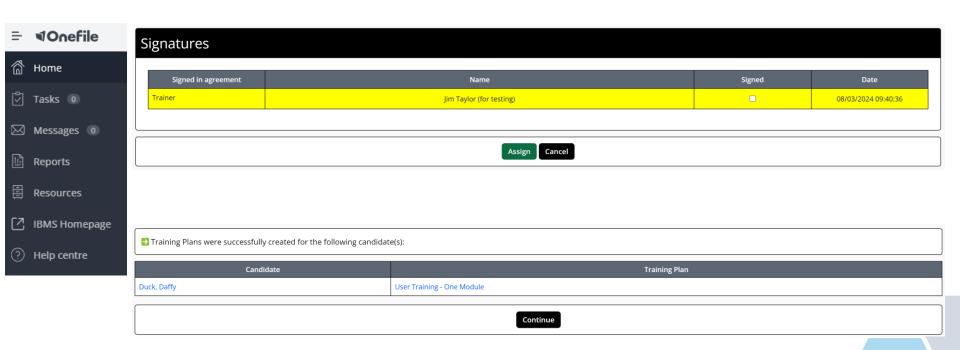
Help centre

Functionality as a Trainer



This will be a loooong list! You can edit dates here, but that's it!





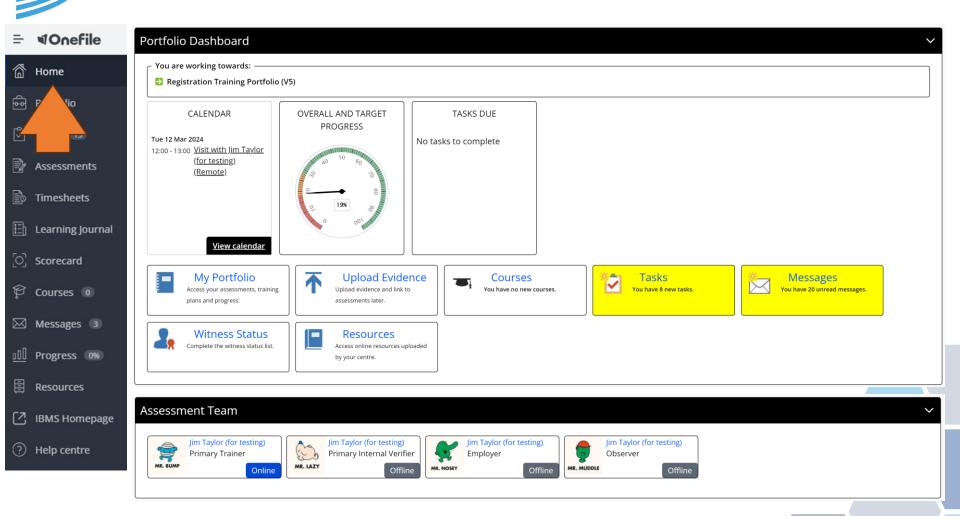
- Sign the plan (tick the box!) and hit "Assign"
- OneFile will confirm what you have just done!



◀Onefile					
Eportfolio	Eforms	CPD			
Username or Keychain E	mail				
Password					
Forgot password?					
	Login				
Login area Eportfolio		•			
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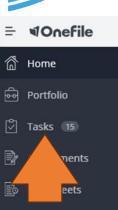








There are 13 pending tasks



Learning Journal

Scorecard

Courses 0

Progress 0%

Resources

Help centre

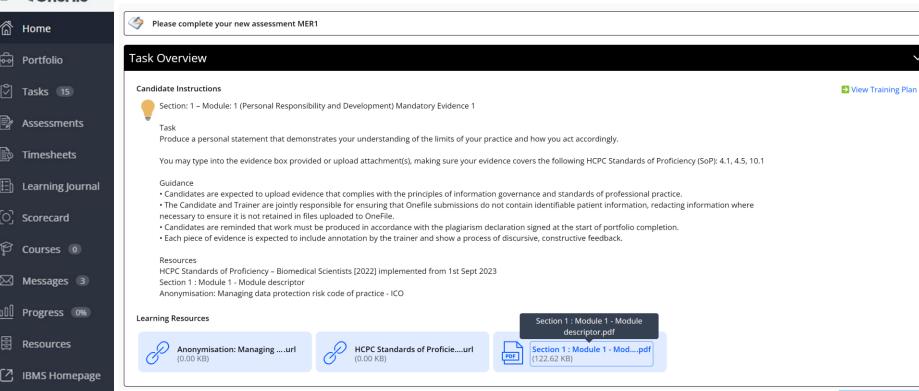
IBMS Homepage

Filter by: Period: Show all Status: Pending tasks Status: Pending tasks					
Date Set	Task (click to open)	Date Due	Date Completed	Options	
06/03/2024 12:17	Please complete your new assessment CCR1: Section: 1 – Module: 1 (Personal Responsibility and Development) Candidate Choice Evidence 2 Task Meet with your Training Officer to discuss and agree the second piece of evidence for Module 1 – Personal Responsi	22/03/2024 00:00		Hide	
06/03/2024 12:17	Please complete your new assessment CCR2: Section: 1 – Module: 1 (Personal Responsibility and Development) Candidate Choice Evidence 3 Task Meet with your Training Officer to discuss and agree the second piece of evidence for Module 1 – Personal Responsi			Hide	
06/03/2024 12:17	Please complete your new assessment MER2: Section: 1 - Module: 2 (Equality, Diversity and Inclusion) Mandatory Evidence 1 Task Using specific examples, demonstrate how you apply the principles of equality, diversity and inclusion in your practice. You m	19/04/2024 00:00		Hide	
06/03/2024 12:17	Please complete your new assessment CCR3: Section: 1 – Module: 2 (Equality, Diversity and Inclusion) Candidate Choice Evidence 2 Task Meet with your Training Officer to discuss and agree the second piece of evidence for Module 2 – Equality, Diversity and	14/03/2024 00:00		Hide	
06/03/2024 12:17	Please complete your new assessment CCR4: Section: 1 – Module: 2 (Equality, Diversity and Inclusion) Candidate Choice Evidence 3 Task Meet with your Training Officer to discuss and agree the second piece of evidence for Module 2 – Equality, Diversity and	14/03/2024 00:00		Hide	



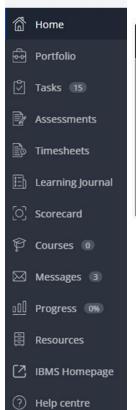


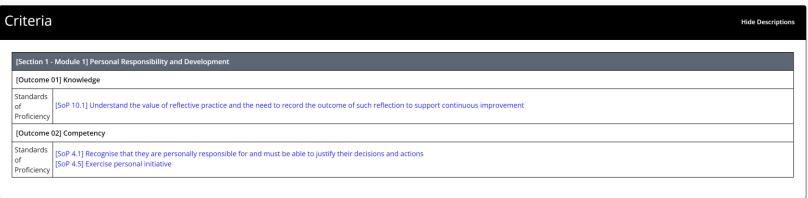
Help centre



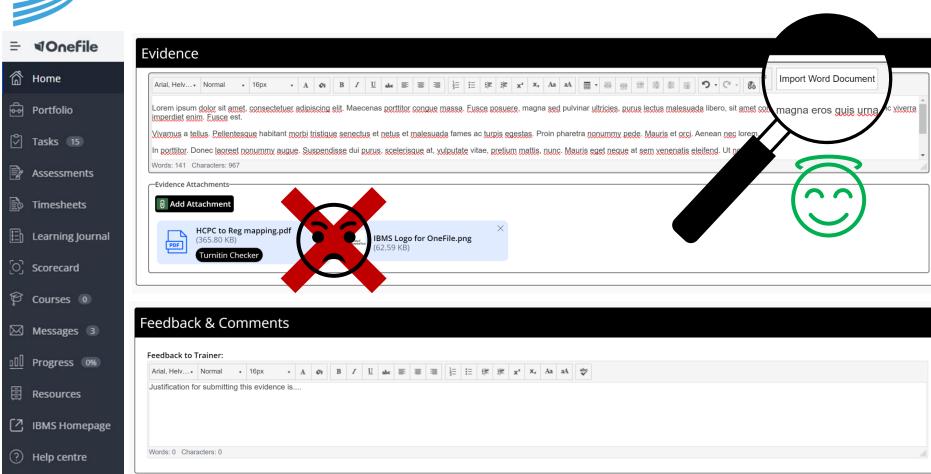


= ◀Onefile





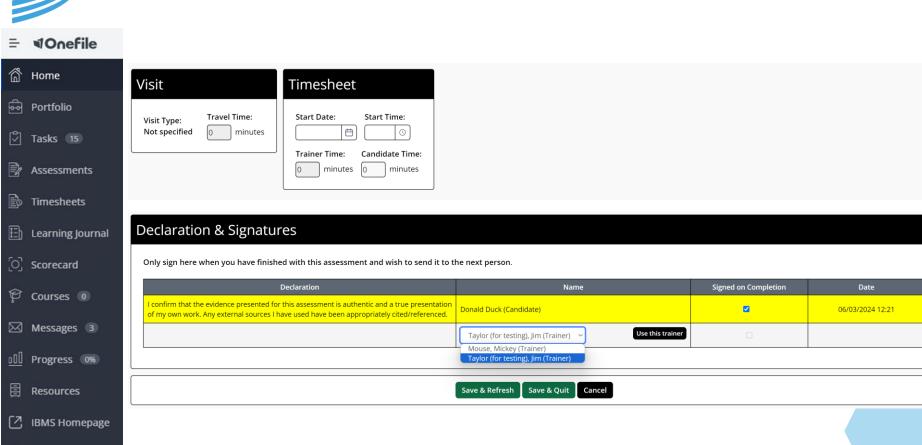






Help centre

Functionality as a Candidate







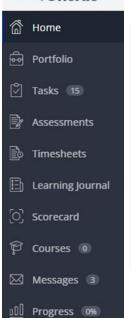


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Assessm	ssessments							
Show: Pending						Ÿ		
<u>Date</u>	<u>Ref</u>	Assessment Title	Method	<u>Trainer Assessment Time (minutes)</u>	Candidate Assessment Time (minutes)	Related Training Plan	Action Required By	Options
04/03/2024	MER1	S1 : M1 – Evidence: 1	Mandatory Evidence	0	0	Section 1 – Professional Conduct	Trainer	Edit
29/02/2024	CCR10	S1 : M5 – Evidence: 3	Candidate Choice	0	0	Section 1 – Professional Conduct	Candidate	Edit
29/02/2024	CCR9	S1 : M5 – Evidence: 2	Candidate Choice	0	0	Section 1 – Professional Conduct	Candidate	Edit
29/02/2024	MER5	S1 : M5 – Evidence: 1	Mandatory Evidence	0	0	Section 1 – Professional Conduct	Candidate	Edit
29/02/2024	CCR8	S1 : M4 – Evidence: 3	Candidate Choice	0	0	Section 1 – Professional Conduct	Candidate	Edit
29/02/2024	CCR6	S1 : M3 – Evidence: 3	Candidate Choice	0	0	Section 1 – Professional Conduct	Candidate	Edit
29/02/2024	CCR5	S1 : M3 – Evidence: 2	Candidate Choice	0	0	Section 1 – Professional Conduct	Candidate	Edit







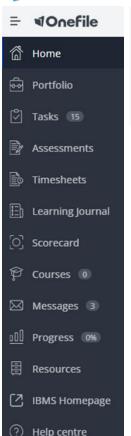
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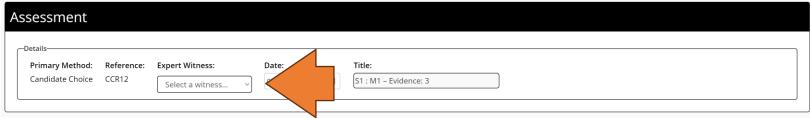
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Section 2 - Module 5

Overall Progress: 21%					
Registration Training Portfolio (V5)		Unit Progress		Actual	
Section 1 - Module 1	TRAINER	CANDIDATE	VERIFIER	100%	
Section 1 - Module 2	TRAINER			100%	
Section 1 - Module 3				33%	
Section 1 - Module 4				0%	
Section 1 - Module 5				0%	
Section 2 - Module 1				0%	
Section 2 - Module 2				0%	
Section 2 - Module 3				0%	
Section 2 - Module 4				0%	



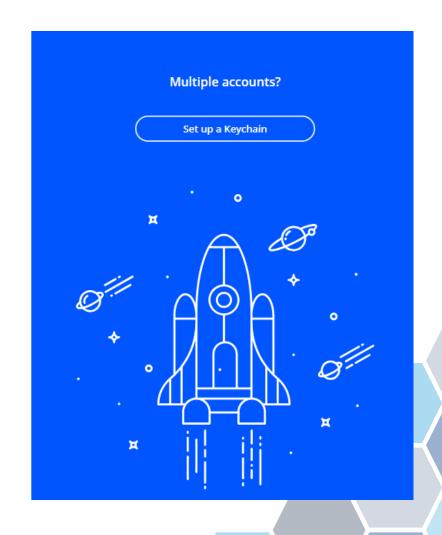




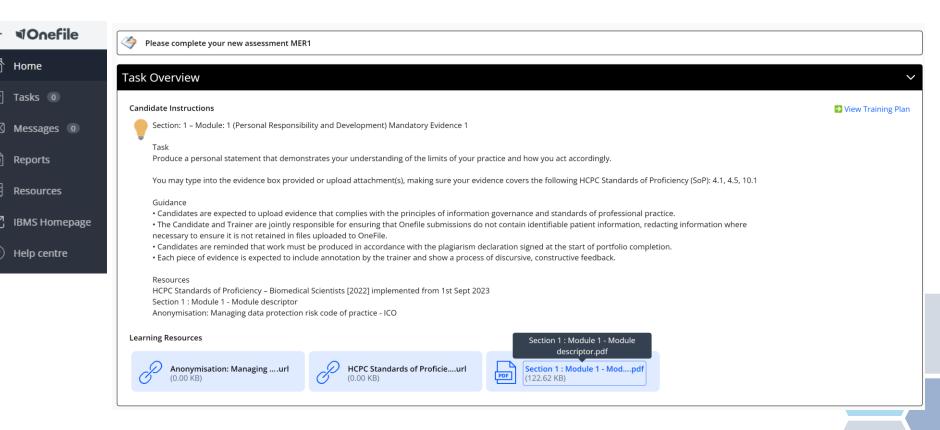
- DO NOT USE!!!
 - Witnesses <u>don't</u> get a OneFile Login
 - They can't see what the candidate has uploaded/submitted
 - You would be vouching for the witnesses assessment of the SoP's
- The IBMS is deprecating this feature...



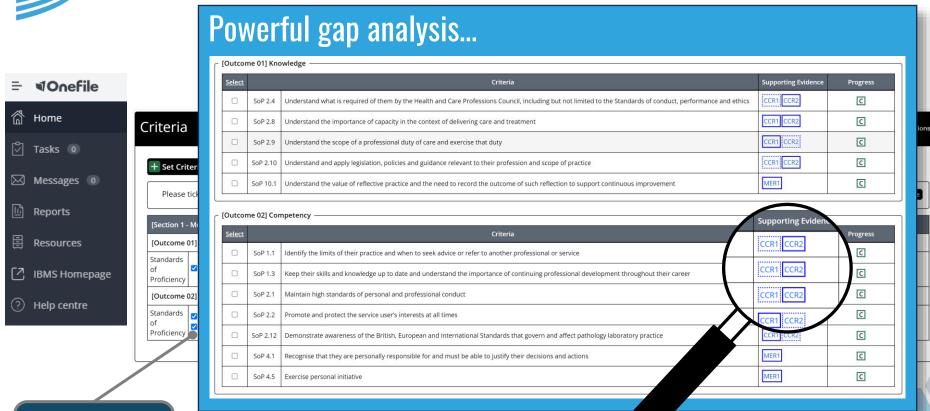
◀Onefile					
Eportfolio	Eforms	CPD			
Username or Keychain E	mail				
Password					
Forgot password?					
	Login				
Login area Eportfolio		•			
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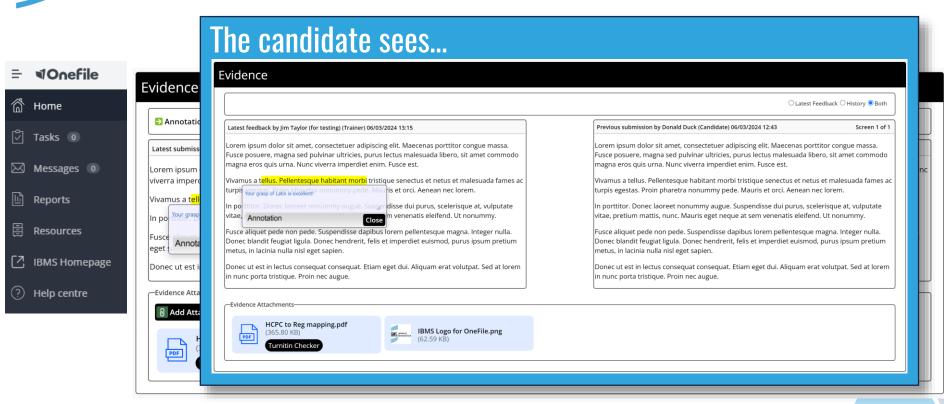




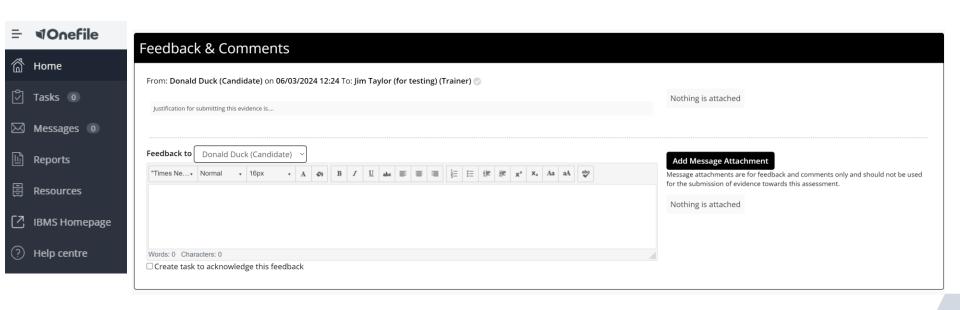


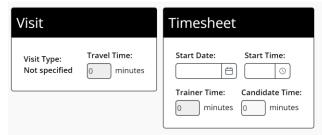
Check / uncheck to suit evidence





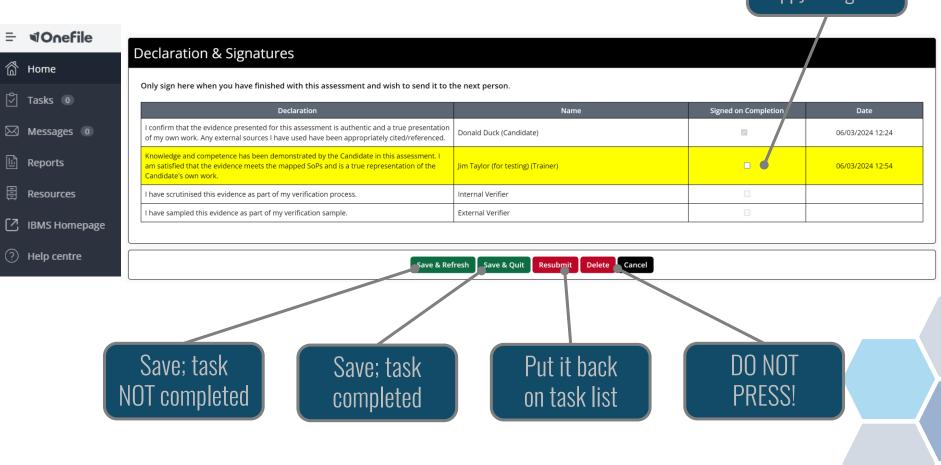








Only tick when happy to sign-off





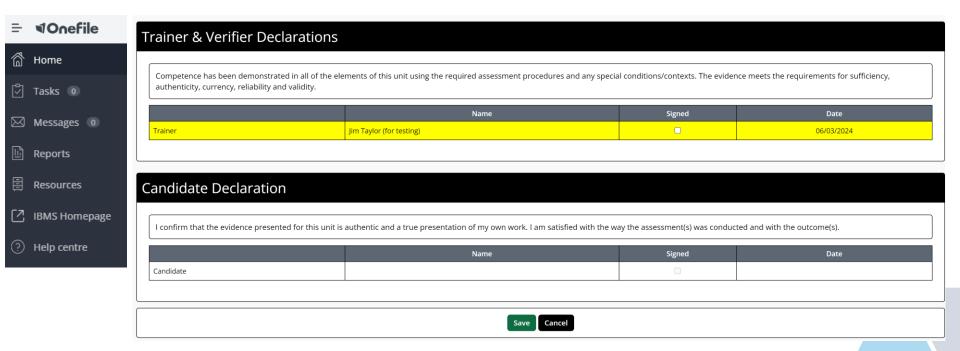
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Functionality as a Trainer



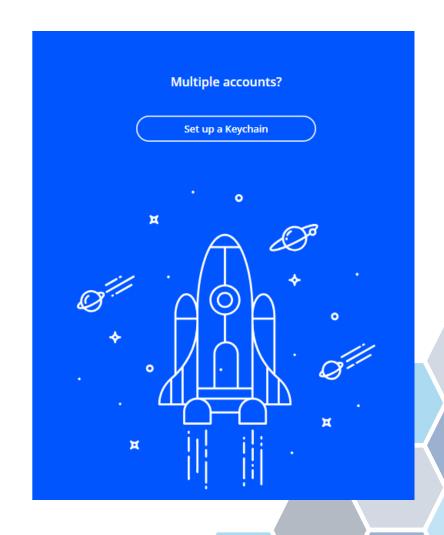


Functionality as a Trainer

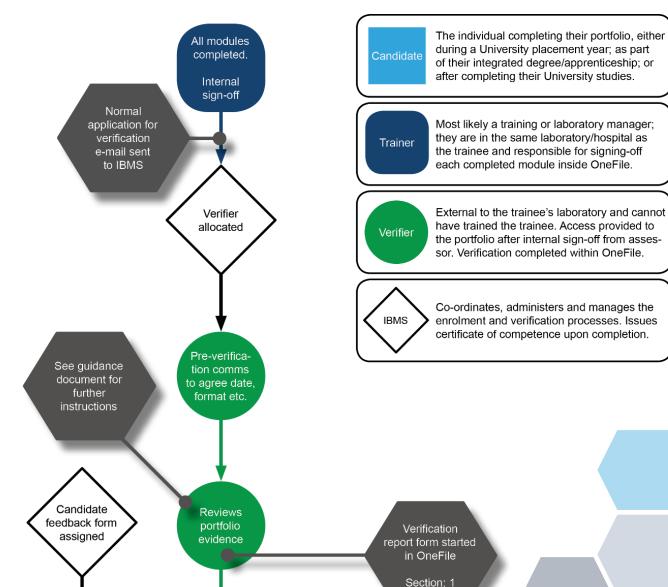


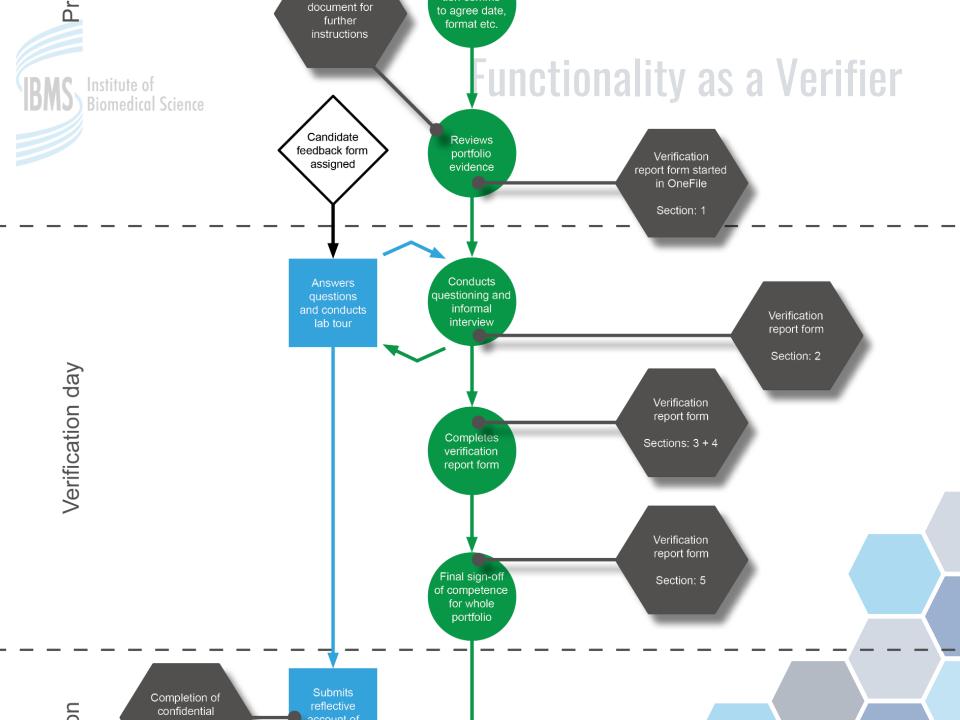


◀Onefile			
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Forgot passw	ord?		
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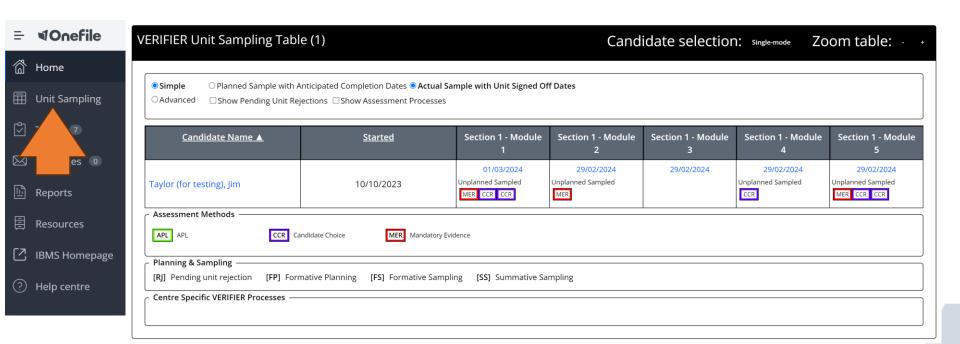




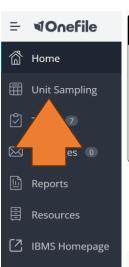




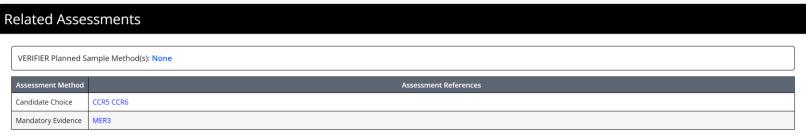




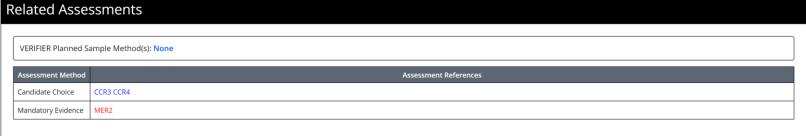




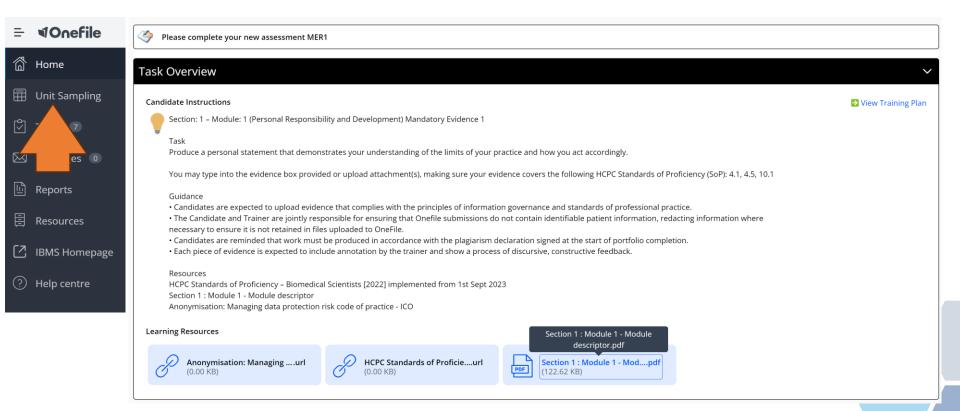
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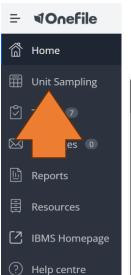




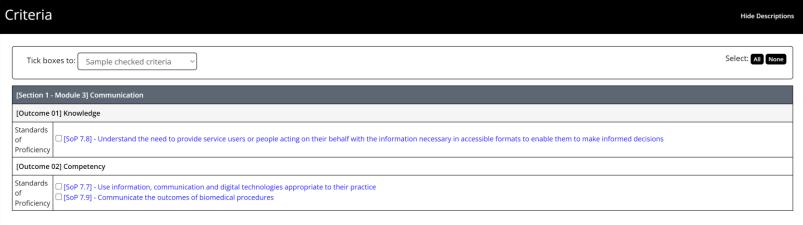




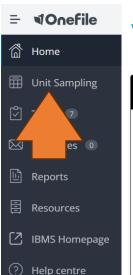




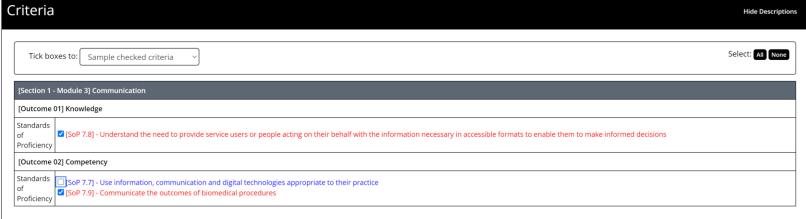
Starts like this...







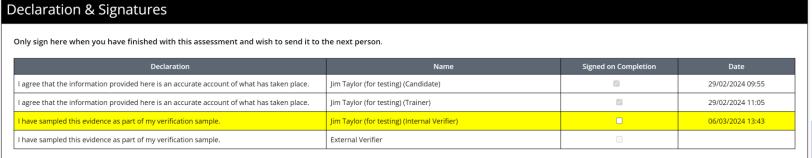
You select criteria to confirm you agree...





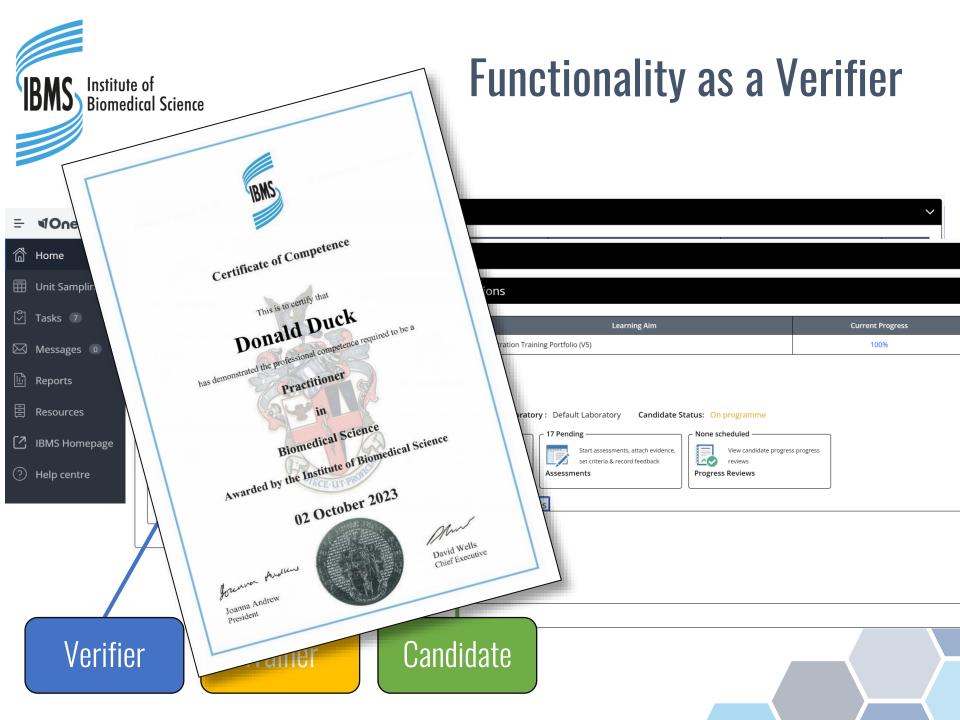






Save & Refresh Sav

Save & Quit Cancel





Thank You!



Any Questions?